

Starbreeze AB (publ)

(NB: This is an in-house translation of the Swedish original, in case of discrepancies the Swedish language version shall prevail)

Request for conversion of shares of series A to series B

NB! If the shares are held in custody or endowment insurance, the request for conversion must instead be made by the manager or insurance company in accordance with their procedures.

Sent to:

**Starbreeze AB (publ)
ATTN: Board of Directors
Box 7731
103 95 Stockholm
Sweden**

At the Extraordinary General Meeting of Starbreeze AB (publ) on 5 June 2015, it was resolved to introduce a share structure with Series A shares and Series B shares, whereby the Articles of Association were amended so that, among other things, a conversion clause was introduced to the effect that Series A shares at the request of the owner of such shares shall be converted into Series B shares.

In accordance with the above resolutions, I/we hereby request that the following Series A shares, which I/we own and which are in the VP account set out below, be converted into Series B shares. Until shares relating to B have been booked in the securities account set out below as a result of this request for conversion, the shares may not be transferred.

For questions regarding the conversion, status and procedure, please contact Aktieinvest, which will take care of the conversion on behalf of Starbreeze on an ongoing basis. Aktieinvest can be reached by phone 08-5065 1795 or email address emittentservice@aktieinvest.se.

In the event that the request is made as a shareholder stated above through its account operator as a proxy, an original signature or authorization documents are not required.

Number of shares of series A

Application forms received during a calendar month are processed at the end of the month. New rebranded shares are expected to be booked into the owner's VPC account within two to four weeks from the end of the month.

The shares are registered on the following securities account:

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Information regarding owner:

First and last name/company name:	Personal identity number/Organization number:
Distribution address:	Postal code and postal address:
Email address:	Phone:

Shareholders who are legal entities must also submit a certified copy of the certificate of registration or equivalent authorization document together with the notification form.

Place and date

Signature of shareholders